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FILED
U.S. DISTRICT COURT
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S.D. OF N.Y. W.P.

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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THE UNITED STATES OF AMERICA :
for the use of MATHUSEK :
INCORPORATED, :

Civil Action No.

Plaintiff, :

v. :

**F.R.C.P. RULE 7.1(a)
DISCLOSURE STATEMENT**

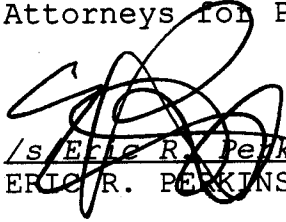
J. KOKOLAKIS CONTRACTING, INC., :
SEABOARD SURETY COMPANY AND :
ST. PAUL FIRE & MARINE :
INSURANCE COMPANY, :

05 CIV. 9097

Defendants. :
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Use Plaintiff, Mathusek Incorporated, has no parent corporation and no publically held corporation owns ten (10) percent or more of the stock of Mathusek Incorporated.

NICOLETTE & PERKINS, P.A.
Attorneys for Plaintiffs,

By:  /s/ Eric R. Perkins
ERIC R. PERKINS

Dated: October 24, 2005